

○ ○ ○ ○

Operations Reports

Quarter Ended March 31, 2026

 **BC Ferries**

○ ○ ○ ○



The Operations Reports provide details on the coastal ferry services delivered by BC Ferries during the reporting period, including the overall number of sailings provided by BC Ferries and its performance against CFSC minimums. (Please see the glossary at Section 6B for a further explanation of terms used in this document.)

For an understanding of key themes that emerged during the reporting period and the actions taken by BC Ferries in response, please refer to the Feedback and Engagement Report, available at <https://www.bcferrries.com/in-the-community/resources>.

Section 1: Operations Summary

This report shows the total number of round trips BC Ferries delivered on each of the Designated Ferry Routes, inclusive of AEQs and passengers carried, vessel capacity utilization, tariff revenue and OTP.

Section 2: Performance Against CFSC Minimums

This report includes the following:

- (a) A graphical representation of the number of actual and cancelled round trips in comparison to CFSC minimums, by route;
- (b) A summary of cancelled CFSC minimum round trips, inclusive of the number of cancellations of minimum required round trips for reasons permitted by the CFSC as well as any others that were not allowable under the CFSC;
- (c) An overview of the number of actual round trips provided in comparison to CFSC minimums, by route;
- (d) A fiscal year to date summary of all cancelled round trips, inclusive of cancellations that are above the daily minimums;
- (e) A fiscal year to date number of actual round trips provided in comparison to the estimated (budgeted) proportion of round trips required to meet annual CFSC minimums;
- (f) A summary noting the cumulative and consecutive number of days for which CFSC minimum round trips were missed; and
- (g) The number of round trips provided by alternative service (water taxi, tug & barge, etc.), typically used to mitigate the impacts of service reduced below CFSC minimums

Section 3: Performance Against Scheduled Sailings

This report includes the following:

- (a) A summary of the number of scheduled sailings by route in comparison to the number of actual sailings provided;
- (b) A summary of the reasons for cancelled scheduled sailings, by route, for the reporting period; and
- (c) A fiscal year to date summary of the reasons for cancelled scheduled sailings, by route.

Section 4: On-time Performance and Overloads

This report includes the following:

- (a) A table and charts reviewing OTP, for the quarter;
- (b) A table and charts reviewing OTP, year to date; and
- (c) A summary of the number of overloaded sailings by route, by quarter and fiscal year to date.

Section 5: Financials

This report includes the following:

- (a) The total number of senior passengers carried on each Designated Ferry Route and the associated foregone revenues resulting from the Senior Discount;
- (b) The amount of ferry transportation fees paid by the Province for the reporting period, and a calculation of any amounts owing by the Province to BC Ferries for Goods and Services Tax on Route 13; and
- (c) An accounting of any penalties under the CFSC.

Section 6: Notes and Glossary

Notes to the operations reports and a glossary of terms, abbreviations and acronyms used in this document.

In Q4 of Fiscal 2026, BC Ferries continued to deliver strong operational performance across the system while managing sustained travel demand, aging vessels, seasonal weather impacts, and ongoing capacity constraints. During the quarter, BC Ferries delivered 21,661 round trips, exceeding both daily and annual Coastal Ferry Services Contract (CFSC) minimum service requirements across the network.

Service reliability remained strong during the reporting period. Scheduled sailing cancellations declined year over year to 1.4% of scheduled round trips, down from 1.6% in Q4 FY25, while system-wide on-time performance improved slightly to 90.9%, compared to 90.7% in the same quarter last year.

Demand across the system remained high. Passenger volumes increased by more than 121,000 year over year, while vehicle traffic also grew across many routes, particularly on major and commuter corridors. Total vehicle and passenger tariff revenues increased by approximately \$11.2 million compared to Q4 FY25, reflecting continued demand and strong utilization across the network.

BC Ferries continued to meet CFSC obligations throughout the quarter, despite ongoing operational pressures related to vessel maintenance requirements, weather impacts, terminal constraints, and increasing demand across the coastal ferry system. Alternative service was deployed where required to help mitigate customer impacts during service disruptions.

The following report provides detailed operational and financial results by service group, including CFSC compliance, cancellation trends, on-time performance, overloads, alternative service utilization, and related performance metrics for the quarter.

○ ○ ○ ○

Section 1

Operations Summary

 **BC Ferries**

○ ○ ○ ○



Section 1A - Quarter Ended March 31, 2026



Q4 Operations Summary Report

	Actual Round Trips	AEQ Capacity Provided	AEQ Carried (FY26)	Capacity Utilization (FY26)	AEQ Carried (FY25)	Capacity Utilization (FY25)	AEQ Growth	AEQ Tariff Revenue (FY26)	AEQ Tariff Revenue (FY25)	AEQ Tariff Revenue Growth
☐ Majors	2,944.5	1,840,530	1,306,274	71.0%	1,273,100	72.0%	33,174	\$88,576,183	\$81,204,942	\$7,371,241
01 Tsawwassen - Swartz Bay	930.0	608,704	524,287	86.1%	489,109	91.9%	35,178	\$41,139,329	\$36,427,489	\$4,711,840
02 Horseshoe Bay - Nanaimo	638.0	397,100	235,123	59.2%	247,972	61.6%	-12,849	\$17,469,411	\$16,999,929	\$469,482
03 Horseshoe Bay - Langdale	717.0	447,934	292,106	65.2%	285,480	64.2%	6,627	\$8,172,058	\$7,730,392	\$441,666
30 Nanaimo - Tsawwassen	659.5	386,792	254,758	65.9%	250,540	64.2%	4,218	\$21,795,385	\$20,047,132	\$1,748,253
☐ Minors	18,648.0	1,898,908	958,015	50.5%	921,758	47.7%	36,257	\$14,216,427	\$13,004,373	\$1,212,054
04 Swartz Bay - Fulford Harbour	706.0	128,492	80,088	62.3%	77,908	60.7%	2,181	\$995,432	\$977,358	\$18,074
05 Swartz Bay - Southern Gulf Islands	840.0	212,256	75,518	35.6%	73,692	34.3%	1,826	\$1,011,278	\$945,954	\$65,324
06 Crofton - Vesuvius	1,162.0	146,412	74,778	51.1%	68,596	46.9%	6,182	\$998,385	\$861,284	\$137,101
07 Earls Cove - Saltery Bay	706.0	158,144	44,934	28.4%	42,573	27.0%	2,361	\$1,180,580	\$1,056,496	\$124,084
08 Horseshoe Bay - Snug Cove	1,372.5	238,815	137,972	57.8%	130,515	56.8%	7,457	\$1,682,902	\$1,539,994	\$142,908
09 Tsawwassen - Southern Gulf Islands	180.0	60,720	40,570	66.8%	40,426	67.2%	144	\$1,890,617	\$1,775,688	\$114,929
12 Brentwood Bay - Mill Bay	784.0	29,792	24,604	82.6%	22,543	76.2%	2,061	\$479,442	\$287,110	\$192,332
13 Langdale - Gambier Island - Keats Landing	1,360.0							(\$106)	(\$96)	(\$10)
17 Little River - Powell River	357.0	98,532	49,764	50.5%	48,396	48.8%	1,369	\$2,169,317	\$2,036,930	\$132,387
18 Powell River - Blubber Bay	719.0	67,586	27,454	40.6%	27,028	40.0%	427	\$247,727	\$228,018	\$19,709
19 Nanaimo Harbour - Gabriola	2,022.0	190,068	113,867	59.9%	110,608	58.0%	3,259	\$1,064,396	\$995,411	\$68,985
20 Chemainus - Thetis - Penelakut	905.0	47,060	26,045	55.3%	25,096	53.3%	949	\$227,869	\$209,476	\$18,393
21 Buckley Bay - Denman West	1,456.5	128,294	71,971	56.1%	67,022	51.9%	4,949	\$565,946	\$488,478	\$77,468
22 Denman East - Hornby Island	1,143.5	48,027	27,520	57.3%	24,940	49.2%	2,580	\$232,536	\$192,612	\$39,924
23 Campbell River - Quathiaski Cove	2,477.0	232,838	115,466	49.6%	109,094	47.6%	6,372	\$938,840	\$848,636	\$90,204
24 Heriot Bay - Whaletown	399.0	20,748	12,917	62.3%	14,877	54.9%	-1,960	\$155,395	\$155,344	\$51
25 Port McNeill - Alert Bay - Sointula	956.0	55,844	23,339	41.8%	25,840	28.2%	-2,501	\$272,400	\$286,984	(\$14,584)
26 Skidegate - Alliford Bay	1,102.5	35,280	11,212	31.8%	12,608	36.0%	-1,396	\$103,471	\$118,696	(\$15,225)
☐ North	68.5	12,503	8,082	64.6%	8,082	63.1%	0	\$1,562,459	\$1,517,509	\$44,950
10 Port Hardy - Prince Rupert	19.0	4,006	3,067	76.5%	3,153	72.4%	-86	\$708,774	\$734,661	(\$25,887)
11 Prince Rupert - Skidegate	36.0	7,552	4,733	62.7%	4,742	61.1%	-9	\$832,890	\$765,628	\$67,262
28 Port Hardy - Central Coast	13.5	945	283	29.9%	188	26.8%	95	\$20,795	\$17,220	\$3,575
Total	21,661.0	3,751,941	2,272,371	60.6%	2,202,940	59.3%	69,431	\$104,355,069	\$95,726,824	\$8,628,245

Obligation Deferred (Settled)

\$13,751

\$0

Total Vehicle Fare Revenue

\$104,368,820

\$95,726,824

Section 1A - Quarter Ended March 31, 2026



Q4 Operations Summary Report							% Sailings Within 10 Minutes		
	Passengers (FY26)	Passengers (FY25)	Passenger Growth	Passenger Tariff Revenue (FY26)	Passenger Tariff Revenue (FY25)	Passenger Tariff Revenue Growth	FY24	Q4 FY25	FY26
☐ Majors	2,640,201	2,589,125	51,076	\$37,617,249	\$35,584,864	\$2,032,385	74.5%	75.5%	87.3%
01 Tsawwassen - Swartz Bay	1,183,588	1,139,193	44,395	\$19,953,774	\$18,460,131	\$1,493,643	62.8%	68.4%	84.6%
02 Horseshoe Bay - Nanaimo	531,616	552,034	-20,418	\$8,627,151	\$8,654,155	(\$27,004)	78.8%	80.7%	96.9%
03 Horseshoe Bay - Langdale	543,597	525,589	18,008	\$2,932,665	\$2,735,064	\$197,601	77.7%	73.1%	89.1%
30 Nanaimo - Tsawwassen	381,400	372,309	9,091	\$6,103,659	\$5,735,514	\$368,145	81.8%	81.7%	80.1%
☐ Minors	1,651,129	1,579,874	71,255	\$7,032,407	\$6,454,164	\$578,243	90.7%	93.0%	91.6%
04 Swartz Bay - Fulford Harbour	130,766	126,138	4,628	\$583,432	\$541,011	\$42,421	92.8%	95.7%	97.2%
05 Swartz Bay - Southern Gulf Islands	110,406	108,588	1,818	\$442,265	\$425,895	\$16,370	73.7%	78.7%	77.3%
06 Crofton - Vesuvius	117,892	108,951	8,941	\$440,584	\$385,480	\$55,104	91.9%	90.8%	76.5%
07 Earls Cove - Saltery Bay	66,562	63,323	3,239	\$397,779	\$367,060	\$30,719	90.5%	91.8%	94.4%
08 Horseshoe Bay - Snug Cove	276,005	253,489	22,516	\$930,742	\$824,341	\$106,401	81.1%	82.5%	98.0%
09 Tsawwassen - Southern Gulf Islands	84,405	84,139	266	\$951,646	\$927,037	\$24,609	72.9%	78.5%	75.3%
12 Brentwood Bay - Mill Bay	43,194	39,522	3,672	\$283,205	\$179,851	\$103,354	91.3%	97.0%	92.9%
13 Langdale - Gambier Island - Keats Landing	10,829	9,468	1,361	\$37,484	\$33,813	\$3,671	99.9%	99.9%	99.9%
17 Little River - Powell River	93,602	90,489	3,113	\$1,026,853	\$957,763	\$69,090	93.0%	96.2%	94.8%
18 Powell River - Blubber Bay	39,477	39,243	234	\$116,977	\$114,361	\$2,616	96.2%	98.5%	98.1%
19 Nanaimo Harbour - Gabriola	197,537	187,443	10,094	\$546,744	\$498,408	\$48,336	92.0%	92.0%	87.0%
20 Chemainus - Thetis - Penelakut	60,566	55,677	4,889	\$143,551	\$130,932	\$12,619	77.7%	93.6%	92.0%
21 Buckley Bay - Denman West	106,001	101,819	4,182	\$260,991	\$237,129	\$23,862	98.7%	98.3%	98.0%
22 Denman East - Hornby Island	39,158	36,223	2,935	\$106,037	\$93,761	\$12,276	96.8%	93.9%	95.3%
23 Campbell River - Quathiaski Cove	193,960	185,118	8,842	\$491,637	\$446,798	\$44,839	97.9%	98.9%	98.9%
24 Heriot Bay - Whaletown	17,335	20,672	-3,337	\$64,130	\$69,343	(\$5,213)	85.7%	92.2%	81.6%
25 Port McNeill - Alert Bay - Sointula	45,434	49,515	-4,081	\$156,527	\$165,991	(\$9,464)	93.2%	93.6%	80.8%
26 Skidegate - Alliford Bay	18,000	20,057	-2,057	\$51,823	\$55,190	(\$3,367)	98.5%	98.1%	99.1%
☐ North	14,411	15,257	-846	\$764,723	\$782,235	(\$17,512)	85.9%	73.9%	73.4%
10 Port Hardy - Prince Rupert	5,967	6,683	-716	\$484,455	\$503,592	(\$19,137)	86.5%	77.3%	69.3%
11 Prince Rupert - Skidegate	8,030	8,255	-225	\$269,730	\$268,362	\$1,368	90.8%	86.7%	87.5%
28 Port Hardy - Central Coast	414	319	95	\$10,538	\$10,281	\$257	75.0%	57.0%	67.6%
Total	4,305,741	4,184,256	121,485	\$45,414,379	\$42,821,263	\$2,593,116	88.7%	90.7%	90.9%
Obligation Deferred (Settled)				\$6,445	\$0				
Total Passenger Fare Revenue				\$45,420,824	\$42,821,263				
Total Vehicle & Passenger Fare Revenue per Financial Statements				\$149,789,644	\$138,548,087				

○ ○ ○ ○

Section 2

Performance Against CFSC
Minimums



○ ○ ○ ○



Q4 Actual Round Trips

21.7K
FY25: 21.5K

Q4 Cancelled Round Trips

307.0
FY25: 344.0

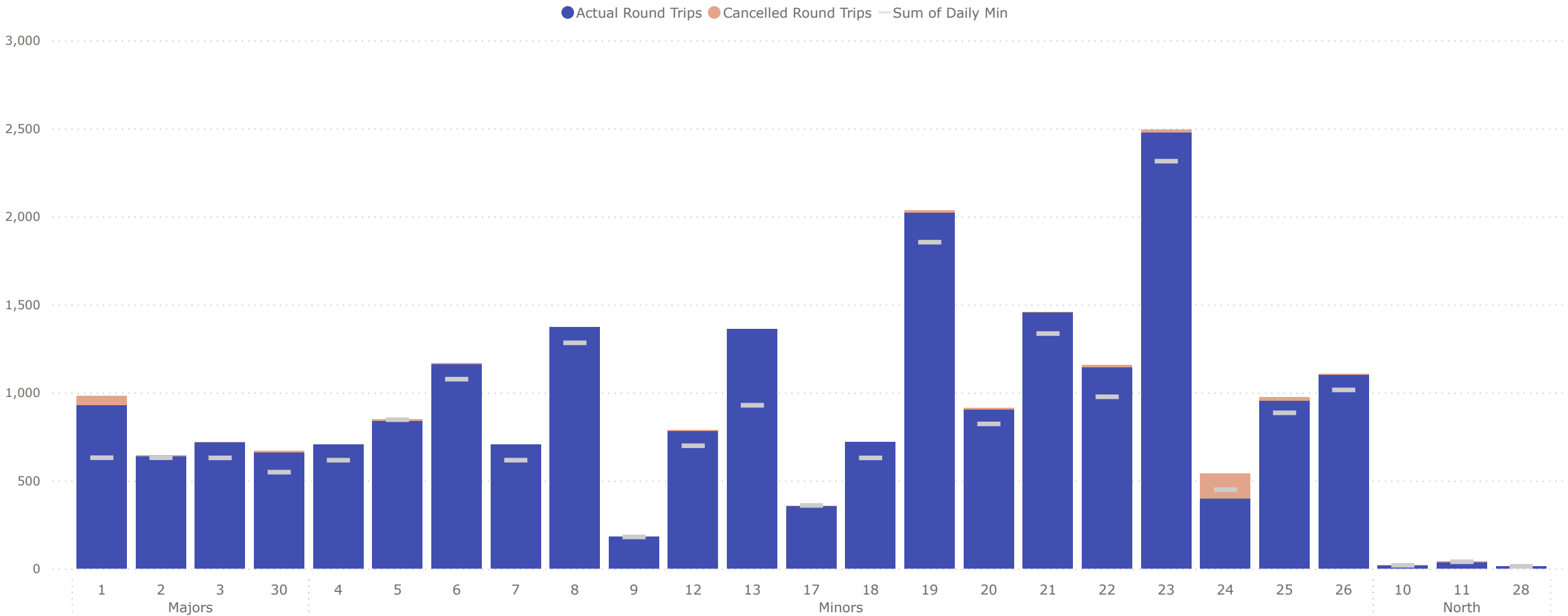
Q4 Scheduled Round Trips

22.0K
FY25: 21.9K

Q4 Scheduled Round Trips Cancelled

1.4%
FY25: 1.6%

Q4 Actual & Cancelled Round Trips versus Minimum (Daily) Core Service Levels



Q4 Actual Round Trips

21.7K

FY25: 21.5K

Q4 Cancelled Round Trips

307.0

FY25: 344.0

Q4 Scheduled Round Trips

22.0K

FY25: 21.9K

Q4 Scheduled Round Trips Cancelled

1.4%

FY25: 1.6%

Q4 Cancellations of Minimum (Daily) Round Trips by Route

	Allowable							Total	Crew	Not Allowable		Total	Total
	Emergency	Safety	Terminal (Dock)	Terminal (Mech)	Vessel (Mtce)	Vessel (Mech)	Weather			Traffic	Other		
☐ Majors	0.0	0.0	0.0	0.0	0.0	5.5	0.0	5.5	1.0	0.0	0.0	1.0	6.5
01 Tsawwassen - Swartz Bay	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
02 Horseshoe Bay - Nanaimo	0.0	0.0	0.0	0.0	0.0	3.0	0.0	3.0	1.0	0.0	0.0	1.0	4.0
03 Horseshoe Bay - Langdale	0.0	0.0	0.0	0.0	0.0	1.0	0.0	1.0	0.0	0.0	0.0	0.0	1.0
30 Nanaimo - Tsawwassen	0.0	0.0	0.0	0.0	0.0	1.5	0.0	1.5	0.0	0.0	0.0	0.0	1.5
☐ Minors	0.0	0.0	101.0	0.0	0.0	15.5	27.0	143.5	6.0	0.0	0.0	6.0	149.5
04 Swartz Bay - Fulford Harbour	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Swartz Bay - Southern Gulf Islands	0.0	0.0	0.0	0.0	0.0	6.0	0.0	6.0	0.0	0.0	0.0	0.0	6.0
06 Crofton - Vesuvius	0.0	0.0	0.0	0.0	0.0	0.0	1.0	1.0	0.0	0.0	0.0	0.0	1.0
07 Earls Cove - Saltery Bay	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Horseshoe Bay - Snug Cove	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Tsawwassen - Southern Gulf Islands	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Brentwood Bay - Mill Bay	0.0	0.0	0.0	0.0	0.0	0.0	1.0	1.0	0.0	0.0	0.0	0.0	1.0
13 Langdale - Gambier Island - Keats Landing	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 Little River - Powell River	0.0	0.0	0.0	0.0	0.0	0.0	1.0	1.0	1.0	0.0	0.0	1.0	2.0
18 Powell River - Blubber Bay	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Nanaimo Harbour - Gabriola	0.0	0.0	0.5	0.0	0.0	1.0	0.0	1.5	0.0	0.0	0.0	0.0	1.5
20 Chemainus - Thetis - Penelakut	0.0	0.0	0.0	0.0	0.0	2.0	1.0	3.0	0.0	0.0	0.0	0.0	3.0
21 Buckley Bay - Denman West	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
22 Denman East - Hornby Island	0.0	0.0	0.0	0.0	0.0	4.5	2.0	6.5	0.0	0.0	0.0	0.0	6.5
23 Campbell River - Quathiaski Cove	0.0	0.0	0.0	0.0	0.0	0.0	5.0	5.0	0.0	0.0	0.0	0.0	5.0
24 Heriot Bay - Whaletown	0.0	0.0	100.5	0.0	0.0	0.0	4.0	104.5	5.0	0.0	0.0	5.0	109.5
25 Port McNeill - Alert Bay - Sointula	0.0	0.0	0.0	0.0	0.0	1.0	11.0	12.0	0.0	0.0	0.0	0.0	12.0
26 Skidegate - Alliford Bay	0.0	0.0	0.0	0.0	0.0	1.0	1.0	2.0	0.0	0.0	0.0	0.0	2.0
☐ North	0.0	0.0	0.0	0.0	0.0	0.0	3.0	3.0	0.0	0.0	0.0	0.0	3.0
10 Port Hardy - Prince Rupert	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Prince Rupert - Skidegate	0.0	0.0	0.0	0.0	0.0	0.0	3.0	3.0	0.0	0.0	0.0	0.0	3.0
28 Port Hardy - Central Coast	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total	0.0	0.0	101.0	0.0	0.0	21.0	30.0	152.0	7.0	0.0	0.0	7.0	159.0

Section 2C - Quarter Ended March 31, 2026



Q4 Actual Round Trips

21.7K

CFSC (Daily) Minimum: 19.4K

Q4 Actual Round Trips

21.7K

Estimated Proportion of (Annual) Minimums: 21.1K

Q4 Actual Round Trips & Variance Against Minimum (Daily) Core Service Levels by Route

Q4 Allowable Cancellations

	Q4			Q4			Q4 FY26
	Actual Round Trips	FY25 CFSC Min	CFSC Variance	Actual Round Trips	FY26 CFSC Min	CFSC Variance	
☐ Majors	2,849.5	2,437.0	412.5	2,944.5	2,437.0	507.5	5.5
01 Tsawwassen - Swartz Bay	829.0	630.0	199.0	930.0	630.0	300.0	0.0
02 Horseshoe Bay - Nanaimo	645.5	630.0	15.5	638.0	630.0	8.0	3.0
03 Horseshoe Bay - Langdale	714.0	629.0	85.0	717.0	629.0	88.0	1.0
30 Nanaimo - Tsawwassen	661.0	548.0	113.0	659.5	548.0	111.5	1.5
☐ Minors	18,589.5	16,880.5	1,709.0	18,648.0	16,880.5	1,767.5	143.5
04 Swartz Bay - Fulford Harbour	705.0	616.0	89.0	706.0	616.0	90.0	0.0
05 Swartz Bay - Southern Gulf Islands	845.0	846.0	-1.0	840.0	846.0	-6.0	6.0
06 Crofton - Vesuvius	1,160.5	1,076.0	84.5	1,162.0	1,076.0	86.0	1.0
07 Earls Cove - Saltery Bay	705.0	616.0	89.0	706.0	616.0	90.0	0.0
08 Horseshoe Bay - Snug Cove	1,319.5	1,282.5	37.0	1,372.5	1,282.5	90.0	0.0
09 Tsawwassen - Southern Gulf Islands	178.0	180.0	-2.0	180.0	180.0	0.0	0.0
12 Brentwood Bay - Mill Bay	779.0	699.0	80.0	784.0	698.0	86.0	1.0
13 Langdale - Gambier Island - Keats Landing	1,326.0	928.0	398.0	1,360.0	928.0	432.0	0.0
17 Little River - Powell River	359.0	359.0	0.0	357.0	359.0	-2.0	1.0
18 Powell River - Blubber Bay	718.5	629.0	89.5	719.0	629.0	90.0	0.0
19 Nanaimo Harbour - Gabriola	2,028.5	1,853.0	175.5	2,022.0	1,854.0	168.0	1.5
20 Chemainus - Thetis - Penelakut	906.0	822.0	84.0	905.0	822.0	83.0	3.0
21 Buckley Bay - Denman West	1,440.5	1,335.0	105.5	1,456.5	1,335.0	121.5	0.0
22 Denman East - Hornby Island	1,088.0	976.0	112.0	1,143.5	976.0	167.5	6.5
23 Campbell River - Quathiaski Cove	2,440.0	2,314.0	126.0	2,477.0	2,314.0	163.0	5.0
24 Heriot Bay - Whaletown	521.0	449.0	72.0	399.0	449.0	-50.0	104.5
25 Port McNeill - Alert Bay - Sointula	975.0	885.0	90.0	956.0	885.0	71.0	12.0
26 Skidegate - Alliford Bay	1,095.0	1,015.0	80.0	1,102.5	1,015.0	87.5	2.0
☐ North	68.0	72.0	-4.0	68.5	71.0	-2.5	3.0
10 Port Hardy - Prince Rupert	20.5	20.5	0.0	19.0	19.0	0.0	0.0
11 Prince Rupert - Skidegate	37.5	38.5	-1.0	36.0	39.0	-3.0	3.0
28 Port Hardy - Central Coast	10.0	13.0	-3.0	13.5	13.0	0.5	0.0
Total	21,507.0	19,389.5	2,117.5	21,661.0	19,388.5	2,272.5	152.0

Section 2D - Fiscal Year to Date March 31, 2026



YTD Actual Round Trips

91.3K
FY25: 90.7K

YTD Cancelled Round Trips

644.5
FY25: 1.3K

YTD Scheduled Round Trips

91.9K
FY25: 92.0K

YTD Scheduled Round Trips Cancelled

0.7%
FY25: 1.4%

YTD All Round Trip Cancellations by Route

	Allowable							Total	Crew	Not Allowable		Total	Total
	Emergency	Safety	Terminal (Dock)	Terminal (Mech)	Vessel (Mtce)	Vessel (Mech)	Weather			Traffic	Other		
☐ Majors	0.0	0.0	2.0	0.0	1.0	107.0	34.0	144.0	1.0	0.0	0.0	1.0	145.0
01 Tsawwassen - Swartz Bay	0.0	0.0	0.0	0.0	0.0	51.5	20.0	71.5	0.0	0.0	0.0	0.0	71.5
02 Horseshoe Bay - Nanaimo	0.0	0.0	0.0	0.0	0.0	24.0	6.0	30.0	1.0	0.0	0.0	1.0	31.0
03 Horseshoe Bay - Langdale	0.0	0.0	0.0	0.0	0.0	24.0	0.0	24.0	0.0	0.0	0.0	0.0	24.0
30 Nanaimo - Tsawwassen	0.0	0.0	2.0	0.0	1.0	7.5	8.0	18.5	0.0	0.0	0.0	0.0	18.5
☐ Minors	10.0	23.0	135.0	1.0	8.5	85.0	156.5	419.0	43.5	5.0	10.0	58.5	477.5
04 Swartz Bay - Fulford Harbour	0.0	0.0	0.0	0.0	1.0	3.0	1.0	5.0	0.0	0.0	0.0	0.0	5.0
05 Swartz Bay - Southern Gulf Islands	0.0	0.0	0.0	0.0	0.0	9.0	1.0	10.0	4.0	1.0	0.0	5.0	15.0
06 Crofton - Vesuvius	2.0	1.0	0.0	0.0	2.0	10.0	2.0	17.0	2.0	0.0	0.0	2.0	19.0
07 Earls Cove - Saltery Bay	1.0	0.0	0.0	0.0	0.0	0.0	0.0	1.0	0.0	0.0	0.0	0.0	1.0
08 Horseshoe Bay - Snug Cove	0.5	2.0	4.0	1.0	0.5	12.5	0.0	20.5	6.5	2.0	2.5	11.0	31.5
09 Tsawwassen - Southern Gulf Islands	0.0	0.0	0.0	0.0	0.0	0.0	1.0	1.0	2.0	0.0	0.0	2.0	3.0
12 Brentwood Bay - Mill Bay	0.0	2.0	0.0	0.0	0.0	2.0	2.0	6.0	7.0	0.0	0.0	7.0	13.0
13 Langdale - Gambier Island - Keats Landing	0.0	1.0	0.0	0.0	0.0	0.0	5.0	6.0	0.0	0.0	0.0	0.0	6.0
17 Little River - Powell River	1.0	0.0	0.0	0.0	0.0	0.0	4.0	5.0	2.0	0.0	0.0	2.0	7.0
18 Powell River - Blubber Bay	1.0	2.0	0.0	0.0	0.0	0.0	1.0	4.0	0.0	0.0	0.0	0.0	4.0
19 Nanaimo Harbour - Gabriola	1.5	5.0	5.0	0.0	0.0	2.0	1.0	14.5	4.5	0.0	0.0	4.5	19.0
20 Chemainus - Thetis - Penelakut	0.0	0.0	0.0	0.0	1.0	6.0	3.0	10.0	1.0	2.0	0.0	3.0	13.0
21 Buckley Bay - Denman West	2.0	0.0	0.0	0.0	0.0	7.0	0.0	9.0	2.0	0.0	0.0	2.0	11.0
22 Denman East - Hornby Island	1.0	0.0	0.0	0.0	0.0	5.0	29.0	35.0	1.5	0.0	0.0	1.5	36.5
23 Campbell River - Quathiaski Cove	0.0	9.0	0.0	0.0	0.0	10.0	24.5	43.5	2.0	0.0	4.5	6.5	50.0
24 Heriot Bay - Whaletown	0.0	0.0	126.0	0.0	0.0	2.0	30.0	158.0	6.0	0.0	1.0	7.0	165.0
25 Port McNeill - Alert Bay - Sointula	0.0	0.0	0.0	0.0	2.0	7.0	25.0	34.0	1.0	0.0	2.0	3.0	37.0
26 Skidegate - Alliford Bay	0.0	1.0	0.0	0.0	2.0	9.5	27.0	39.5	2.0	0.0	0.0	2.0	41.5
☐ North	1.0	0.0	0.0	0.0	1.0	1.5	17.5	21.0	0.5	0.0	0.5	1.0	22.0
10 Port Hardy - Prince Rupert	0.5	0.0	0.0	0.0	0.0	0.0	3.0	3.5	0.0	0.0	0.0	0.0	3.5
11 Prince Rupert - Skidegate	0.5	0.0	0.0	0.0	0.0	1.5	10.0	12.0	0.5	0.0	0.5	1.0	13.0
28 Port Hardy - Central Coast	0.0	0.0	0.0	0.0	1.0	0.0	4.5	5.5	0.0	0.0	0.0	0.0	5.5
Total	11.0	23.0	137.0	1.0	10.5	193.5	208.0	584.0	45.0	5.0	10.5	60.5	644.5

YTD Actual Round Trips

91.3K

CFSC (Annual) Minimum: 80.5K

YTD Actual Round Trips

91.3K

Estimated Proportion of (Annual) Minimums: 88.6K

YTD Actual Round Trips versus Estimated Proportion of (Annual) Minimums by Route

	Actual Round Trips	FY26 Estimated Proportion of (Annual) Minimums	Variance	Allowable Round Trip Cancellations
☒ Majors	13,572.0	12,400.0	1,172.0	19.5
01 Tsawwassen - Swartz Bay	4,543.0	3,900.0	643.0	1.0
02 Horseshoe Bay - Nanaimo	2,814.5	2,700.0	114.5	9.0
03 Horseshoe Bay - Langdale	3,315.0	3,100.0	215.0	4.0
30 Nanaimo - Tsawwassen	2,899.5	2,700.0	199.5	5.5
☒ Minors	77,308.5	75,778.0	1,530.5	227.0
04 Swartz Bay - Fulford Harbour	3,003.0	3,008.0	-5.0	2.0
05 Swartz Bay - Southern Gulf Islands	3,519.0	3,468.0	51.0	8.0
06 Crofton - Vesuvius	4,718.0	4,737.0	-19.0	6.0
07 Earls Cove - Saltery Bay	2,884.0	2,888.0	-4.0	0.0
08 Horseshoe Bay - Snug Cove	5,541.0	5,571.5	-30.5	3.0
09 Tsawwassen - Southern Gulf Islands	1,051.0	984.0	67.0	0.0
12 Brentwood Bay - Mill Bay	3,202.0	3,215.0	-13.0	2.0
13 Langdale - Gambier Island - Keats Landing	5,456.0	4,065.0	1,391.0	1.0
17 Little River - Powell River	1,451.0	1,458.0	-7.0	5.0
18 Powell River - Blubber Bay	2,969.0	2,968.0	1.0	0.0
19 Nanaimo Harbour - Gabriola	8,255.0	8,270.5	-15.5	1.5
20 Chemainus - Thetis - Penelakut	3,690.0	3,700.0	-10.0	5.0
21 Buckley Bay - Denman West	6,518.5	6,257.0	261.5	0.0
22 Denman East - Hornby Island	4,466.5	4,368.0	98.5	15.5
23 Campbell River - Quathiaski Cove	10,093.5	10,142.0	-48.5	14.5
24 Heriot Bay - Whaletown	2,090.5	2,237.0	-146.5	116.5
25 Port McNeill - Alert Bay - Sointula	3,922.0	3,959.0	-37.0	23.0
26 Skidegate - Alliford Bay	4,478.5	4,482.0	-3.5	24.0
☒ North	394.0	405.5	-11.5	7.5
10 Port Hardy - Prince Rupert	113.0	113.0	0.0	0.0
11 Prince Rupert - Skidegate	199.5	203.5	-4.0	5.0
28 Port Hardy - Central Coast	81.5	89.0	-7.5	2.5
Total	91,274.5	88,583.5	2,691.0	254.0

Section 2F - Fiscal Year to Date Ended March 31, 2026

YTD Performance Against Minimum (Daily) Core Service Levels for Days Missed

	Cumulative Days When Round Trips Missed (Allowed 30 Days per Route)	Highest Consecutive Days When Round Trips Missed (Allowed 20 Days per Route)
☐ Majors		
01 Tsawwassen - Swartz Bay	1	1
02 Horseshoe Bay - Nanaimo	5	2
03 Horseshoe Bay - Langdale	4	2
30 Nanaimo - Tsawwassen	4	1
☐ Minors		
04 Swartz Bay - Fulford Harbour	1	1
05 Swartz Bay - Southern Gulf Islands	4	2
06 Crofton - Vesuvius	4	1
07 Earls Cove - Saltery Bay	0	0
08 Horseshoe Bay - Snug Cove	2	1
09 Tsawwassen - Southern Gulf Islands	0	0
12 Brentwood Bay - Mill Bay	2	1
13 Langdale - Gambier Island - Keats Landing	1	1
17 Little River - Powell River	5	1
18 Powell River - Blubber Bay	0	0
19 Nanaimo Harbour - Gabriola	1	1
20 Chemainus - Thetis - Penelakut	3	1
21 Buckley Bay - Denman West	0	0
22 Denman East - Hornby Island	8	1
23 Campbell River - Quathiaski Cove	4	1
24 Heriot Bay - Whaletown	29	21
25 Port McNeill - Alert Bay - Sointula	8	1
26 Skidegate - Alliford Bay	10	1
☐ North		
10 Port Hardy - Prince Rupert	0	0
11 Prince Rupert - Skidegate	9	2
28 Port Hardy - Central Coast	5	2

Section 2G - Quarter Ended March 31, 2026



Q4 Actual Round Trips

187.0

FY25: 146.5

YTD Actual Round Trips

293.5

FY25: 293.5

Q4 Alternative Service Round Trips by Route

YTD Round Trips

	Q4			Q4			Yes	
	Sailed Round Trips	FY25 AEQ Carried	Passengers	Sailed Round Trips	FY26 AEQ Carried	Passengers	FY25	FY26
☐ Majors	11.5	0	264	9.0	0	112	19.0	34.5
01 Tsawwassen - Swartz Bay	0.0	0	0	0.0	0	0	0.0	0.0
02 Horseshoe Bay - Nanaimo	0.0	0	0	0.0	0	0	0.0	0.0
03 Horseshoe Bay - Langdale	11.5	0	264	9.0	0	112	19.0	34.5
30 Nanaimo - Tsawwassen	0.0	0	0	0.0	0	0	0.0	0.0
☐ Minors	129.0	0	1,723	178.0	507	2,311	257.5	245.0
04 Swartz Bay - Fulford Harbour	0.0	0	0	0.0	0	0	0.0	8.5
05 Swartz Bay - Southern Gulf Islands	0.0	0	0	0.0	0	0	0.0	0.0
06 Crofton - Vesuvius	0.0	0	0	0.0	0	0	0.0	5.5
07 Earls Cove - Saltery Bay	0.0	0	0	0.0	0	0	0.0	0.0
08 Horseshoe Bay - Snug Cove	119.5	0	1,641	0.0	0	0	155.0	39.0
09 Tsawwassen - Southern Gulf Islands	0.0	0	0	0.0	0	0	0.0	0.0
12 Brentwood Bay - Mill Bay	0.0	0	0	0.0	0	0	0.0	0.0
13 Langdale - Gambier Island - Keats Landing	0.0	0	0	0.0	0	0	0.0	0.0
17 Little River - Powell River	0.0	0	0	0.0	0	0	0.0	0.0
18 Powell River - Blubber Bay	0.0	0	0	0.0	0	0	65.0	0.0
19 Nanaimo Harbour - Gabriola	0.0	0	0	2.5	0	21	12.0	2.5
20 Chemainus - Thetis - Penelakut	8.0	0	69	5.0	0	59	13.0	11.0
21 Buckley Bay - Denman West	0.0	0	0	0.0	0	0	0.0	0.0
22 Denman East - Hornby Island	0.0	0	0	0.0	0	0	0.0	0.0
23 Campbell River - Quathiaski Cove	0.0	0	0	0.0	0	0	0.0	0.0
24 Heriot Bay - Whaletown	0.0	0	0	170.5	507	2,204	0.0	170.5
25 Port McNeill - Alert Bay - Sointula	0.0	0	0	0.0	0	27	11.0	2.0
26 Skidegate - Alliford Bay	1.5	0	13	0.0	0	0	1.5	6.0
☐ North	6.0	18	84	0.0	0	0	17.0	14.0
10 Port Hardy - Prince Rupert	0.0	0	0	0.0	0	0	0.0	0.0
11 Prince Rupert - Skidegate	0.0	0	0	0.0	0	0	0.0	0.0
28 Port Hardy - Central Coast	6.0	18	84	0.0	0	0	17.0	14.0
Total	146.5	18	2,071	187.0	507	2,423	293.5	293.5

○ ○ ○ ○

Section 3

Performance Against Scheduled
Sailings



○ ○ ○ ○



Section 3A - Quarter Ended March 31, 2026



Q4 Scheduled Sailings

47.7K

FY25: 47.5K

Q4 Actual Sailings

47.1K

FY25: 46.7K

YTD Scheduled Sailings

199.2K

FY25: 199.3K

YTD Actual Sailings

197.8K

FY25: 196.5K

Q4 Scheduled & Actual Sailings by Route

YTD Totals

	Q4						YTD Totals			
	Scheduled Sailings	FY25 Actual Sailings	Variance	Scheduled Sailings	FY26 Actual Sailings	Variance	Scheduled Sailings	FY25 Actual Sailings	Scheduled Sailings	FY26 Actual Sailings
☒ Majors	5,970	5,699	-271	6,023	5,889	-134	27,465	26,702	27,434	27,144
01 Tsawwassen - Swartz Bay	1,884	1,658	-226	1,965	1,860	-105	9,248	8,658	9,229	9,086
02 Horseshoe Bay - Nanaimo	1,308	1,291	-17	1,284	1,276	-8	5,756	5,676	5,691	5,629
03 Horseshoe Bay - Langdale	1,450	1,428	-22	1,438	1,434	-4	6,661	6,608	6,678	6,630
30 Nanaimo - Tsawwassen	1,328	1,322	-6	1,336	1,319	-17	5,800	5,760	5,836	5,799
☒ Minors	41,223	40,765	-458	41,416	40,898	-518	170,498	168,492	170,422	169,345
04 Swartz Bay - Fulford Harbour	1,412	1,410	-2	1,412	1,412	0	6,122	6,112	6,016	6,006
05 Swartz Bay - Southern Gulf Islands	3,026	3,006	-20	3,025	2,986	-39	12,238	12,108	12,202	12,111
06 Crofton - Vesuvius	2,332	2,321	-11	2,332	2,324	-8	9,474	9,441	9,474	9,436
07 Earls Cove - Saltery Bay	1,412	1,410	-2	1,412	1,412	0	5,776	5,770	5,770	5,768
08 Horseshoe Bay - Snug Cove	2,758	2,639	-119	2,745	2,745	0	11,157	10,915	11,145	11,082
09 Tsawwassen - Southern Gulf Islands	1,347	1,331	-16	1,359	1,358	-1	6,289	6,239	6,354	6,338
12 Brentwood Bay - Mill Bay	1,576	1,558	-18	1,576	1,568	-8	6,430	6,370	6,430	6,404
13 Langdale - Gambier Island - Keats Landing	2,793	2,782	-11	2,870	2,861	-9	11,553	11,485	11,648	11,603
17 Little River - Powell River	718	718	0	718	714	-4	2,916	2,878	2,916	2,902
18 Powell River - Blubber Bay	1,440	1,437	-3	1,438	1,438	0	5,950	5,829	5,946	5,938
19 Nanaimo Harbour - Gabriola	4,066	4,057	-9	4,071	4,044	-27	16,564	16,430	16,548	16,510
20 Chemainus - Thetis - Penelakut	2,803	2,784	-19	2,807	2,780	-27	11,387	11,319	11,370	11,333
21 Buckley Bay - Denman West	2,888	2,881	-7	2,917	2,913	-4	13,130	13,037	13,059	13,037
22 Denman East - Hornby Island	2,219	2,176	-43	2,309	2,287	-22	8,976	8,761	9,006	8,933
23 Campbell River - Quathiaski Cove	4,992	4,880	-112	4,989	4,954	-35	20,294	19,863	20,287	20,187
24 Heriot Bay - Whaletown	1,080	1,042	-38	1,078	798	-280	4,508	4,376	4,511	4,181
25 Port McNeill - Alert Bay - Sointula	2,143	2,143	0	2,143	2,099	-44	8,702	8,626	8,700	8,619
26 Skidegate - Alliford Bay	2,218	2,190	-28	2,215	2,205	-10	9,032	8,933	9,040	8,957
☒ North	269	264	-5	290	278	-12	1,311	1,271	1,385	1,320
10 Port Hardy - Prince Rupert	110	110	0	104	101	-3	529	527	538	521
11 Prince Rupert - Skidegate	80	75	-5	81	72	-9	425	408	425	399
28 Port Hardy - Central Coast	79	79	0	105	105	0	357	336	422	400
Total	47,462	46,728	-734	47,729	47,065	-664	199,274	196,465	199,241	197,809

Q4 Actual Sailings

47.1K
FY25: 46.7K

Q4 Cancelled Sailings

664
FY25: 734

Q4 Scheduled Sailings

47.7K
FY25: 47.5K

Q4 Scheduled Sailings Cancelled

1.4%
FY25: 1.5%

Q4 Sailing Cancellations by Route											
	Crew	Emergency	Safety	Terminal (Dock)	Terminal (Mech)	Vessel (Mtce)	Vessel (Mech)	Weather	Traffic	Other	Total
☐ Majors	2	0	0	0	0	2	126	4	0	0	134
01 Tsawwassen - Swartz Bay	0	0	0	0	0	0	101	4	0	0	105
02 Horseshoe Bay - Nanaimo	2	0	0	0	0	0	6	0	0	0	8
03 Horseshoe Bay - Langdale	0	0	0	0	0	0	4	0	0	0	4
30 Nanaimo - Tsawwassen	0	0	0	0	0	2	15	0	0	0	17
☐ Minors	33	2	4	262	0	2	65	123	19	8	518
04 Swartz Bay - Fulford Harbour	0	0	0	0	0	0	0	0	0	0	0
05 Swartz Bay - Southern Gulf Islands	0	0	0	0	0	0	23	2	14	0	39
06 Crofton - Vesuvius	0	0	2	0	0	2	0	4	0	0	8
07 Earls Cove - Saltery Bay	0	0	0	0	0	0	0	0	0	0	0
08 Horseshoe Bay - Snug Cove	0	0	0	0	0	0	0	0	0	0	0
09 Tsawwassen - Southern Gulf Islands	0	0	0	0	0	0	1	0	0	0	1
12 Brentwood Bay - Mill Bay	4	0	0	0	0	0	0	4	0	0	8
13 Langdale - Gambier Island - Keats Landing	0	0	0	0	0	0	0	9	0	0	9
17 Little River - Powell River	2	0	0	0	0	0	0	2	0	0	4
18 Powell River - Blubber Bay	0	0	0	0	0	0	0	0	0	0	0
19 Nanaimo Harbour - Gabriola	7	2	2	10	0	0	4	2	0	0	27
20 Chemainus - Thetis - Penelakut	4	0	0	0	0	0	9	9	5	0	27
21 Buckley Bay - Denman West	4	0	0	0	0	0	0	0	0	0	4
22 Denman East - Hornby Island	0	0	0	0	0	0	10	12	0	0	22
23 Campbell River - Quathiaski Cove	0	0	0	0	0	0	6	24	0	5	35
24 Heriot Bay - Whaletown	12	0	0	252	0	0	2	14	0	0	280
25 Port McNeill - Alert Bay - Sointula	0	0	0	0	0	0	6	35	0	3	44
26 Skidegate - Alliford Bay	0	0	0	0	0	0	4	6	0	0	10
☐ North	0	4	0	0	0	0	0	7	0	1	12
10 Port Hardy - Prince Rupert	0	3	0	0	0	0	0	0	0	0	3
11 Prince Rupert - Skidegate	0	1	0	0	0	0	0	7	0	1	9
28 Port Hardy - Central Coast	0	0	0	0	0	0	0	0	0	0	0
Total	35	6	4	262	0	4	191	134	19	9	664

YTD Actual Sailings

197.8K
FY25: 196.5K

YTD Cancelled Sailings

1,432
FY25: 2,809

YTD Scheduled Sailings

199.2K
FY25: 199.3K

YTD Scheduled Sailings Cancelled

0.7%
FY25: 1.4%

YTD Sailing Cancellations by Route

	Crew	Emergency	Safety	Terminal (Dock)	Terminal (Mech)	Vessel (Mtce)	Vessel (Mech)	Weather	Traffic	Other	Total
☐ Majors	2	0	0	4	0	2	214	68	0	0	290
01 Tsawwassen - Swartz Bay	0	0	0	0	0	0	103	40	0	0	143
02 Horseshoe Bay - Nanaimo	2	0	0	0	0	0	48	12	0	0	62
03 Horseshoe Bay - Langdale	0	0	0	0	0	0	48	0	0	0	48
30 Nanaimo - Tsawwassen	0	0	0	4	0	2	15	16	0	0	37
☐ Minors	107	20	52	272	2	18	192	347	44	23	1,077
04 Swartz Bay - Fulford Harbour	0	0	0	0	0	2	6	2	0	0	10
05 Swartz Bay - Southern Gulf Islands	18	0	0	0	0	0	34	2	35	2	91
06 Crofton - Vesuvius	4	4	2	0	0	4	20	4	0	0	38
07 Earls Cove - Saltery Bay	0	2	0	0	0	0	0	0	0	0	2
08 Horseshoe Bay - Snug Cove	13	1	4	8	2	1	25	0	4	5	63
09 Tsawwassen - Southern Gulf Islands	11	0	0	0	0	0	2	3	0	0	16
12 Brentwood Bay - Mill Bay	14	0	4	0	0	0	4	4	0	0	26
13 Langdale - Gambier Island - Keats Landing	0	0	8	2	0	0	0	35	0	0	45
17 Little River - Powell River	4	2	0	0	0	0	0	8	0	0	14
18 Powell River - Blubber Bay	0	2	4	0	0	0	0	2	0	0	8
19 Nanaimo Harbour - Gabriola	9	3	10	10	0	0	4	2	0	0	38
20 Chemainus - Thetis - Penelakut	4	0	0	0	0	3	16	9	5	0	37
21 Buckley Bay - Denman West	4	4	0	0	0	0	14	0	0	0	22
22 Denman East - Hornby Island	3	2	0	0	0	0	10	58	0	0	73
23 Campbell River - Quathiaski Cove	4	0	18	0	0	0	20	49	0	9	100
24 Heriot Bay - Whaletown	12	0	0	252	0	0	4	60	0	2	330
25 Port McNeill - Alert Bay - Sointula	3	0	0	0	0	4	14	55	0	5	81
26 Skidegate - Alliford Bay	4	0	2	0	0	4	19	54	0	0	83
☐ North	1	4	0	0	0	8	3	48	0	1	65
10 Port Hardy - Prince Rupert	0	3	0	0	0	0	0	14	0	0	17
11 Prince Rupert - Skidegate	1	1	0	0	0	0	3	20	0	1	26
28 Port Hardy - Central Coast	0	0	0	0	0	8	0	14	0	0	22
Total	110	24	52	276	2	28	409	463	44	24	1,432

○ ○ ○ ○

Section 4

On Time Performance and
Overloads

 **BC Ferries**

○ ○ ○ ○



Section 4A - Quarter Ended March 31, 2026



Q4 On Time Sailings

42.8K
FY25: 42.4K

Q4 Delayed Sailings

4.3K
FY25: 4.3K

Q4 Actual Sailings

47.1K
FY25: 46.7K

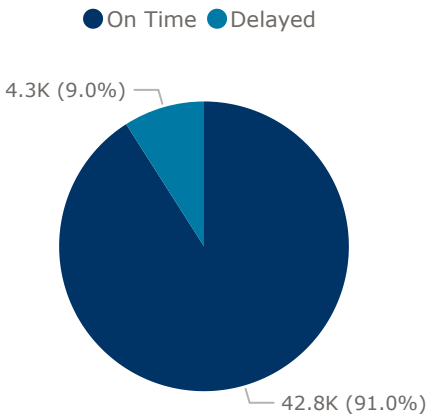
Q4 On Time Performance

90.9%
FY25: 90.7%

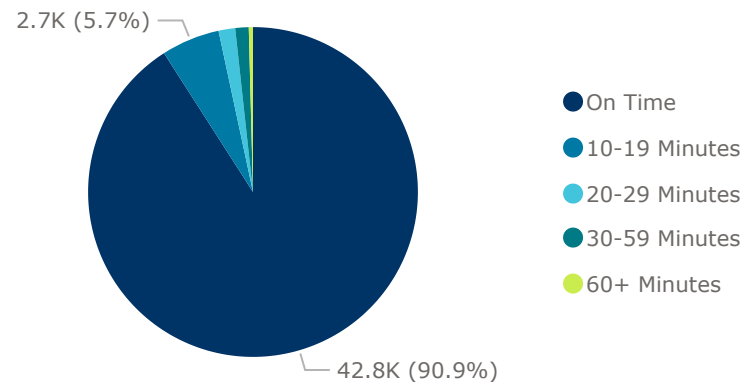
Q4 On Time Performance by Route

	On Time Sailings	Delayed Sailings	On Time Performance
☐ Majors	5,144	745	87.3%
01 Tsawwassen - Swartz Bay	1,573	287	84.6%
02 Horseshoe Bay - Nanaimo	1,237	39	96.9%
03 Horseshoe Bay - Langdale	1,278	156	89.1%
30 Nanaimo - Tsawwassen	1,056	263	80.1%
☐ Minors	37,447	3,451	91.6%
04 Swartz Bay - Fulford Harbour	1,372	40	97.2%
05 Swartz Bay - Southern Gulf Islands	2,308	678	77.3%
06 Crofton - Vesuvius	1,779	545	76.5%
07 Earls Cove - Saltery Bay	1,333	79	94.4%
08 Horseshoe Bay - Snug Cove	2,691	54	98.0%
09 Tsawwassen - Southern Gulf Islands	1,022	336	75.3%
12 Brentwood Bay - Mill Bay	1,456	112	92.9%
13 Langdale - Gambier Island - Keats Landing	2,858	3	99.9%
17 Little River - Powell River	677	37	94.8%
18 Powell River - Blubber Bay	1,411	27	98.1%
19 Nanaimo Harbour - Gabriola	3,517	527	87.0%
20 Chemainus - Thetis - Penelakut	2,558	222	92.0%
21 Buckley Bay - Denman West	2,855	58	98.0%
22 Denman East - Hornby Island	2,179	108	95.3%
23 Campbell River - Quathiaski Cove	4,898	56	98.9%
24 Heriot Bay - Whaletown	651	147	81.6%
25 Port McNeill - Alert Bay - Sointula	1,697	402	80.8%
26 Skidegate - Alliford Bay	2,185	20	99.1%
☐ North	204	74	73.4%
10 Port Hardy - Prince Rupert	70	31	69.3%
11 Prince Rupert - Skidegate	63	9	87.5%
28 Port Hardy - Central Coast	71	34	67.6%
Total	42,795	4,270	90.9%

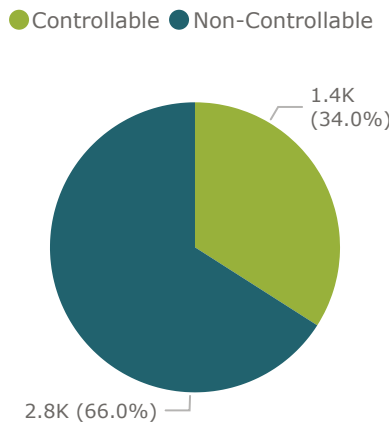
Q4 On Time Performance



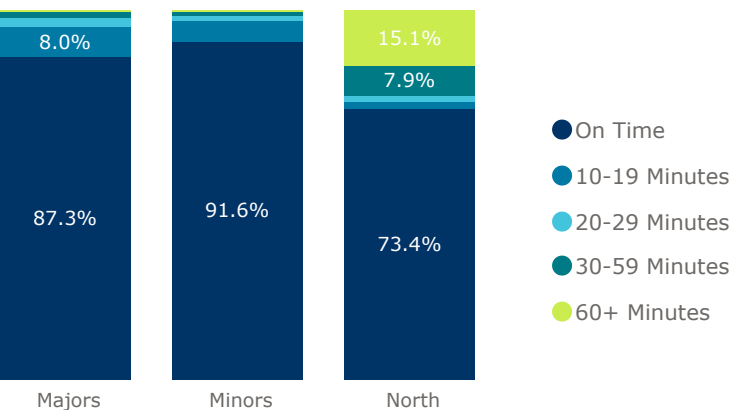
Q4 On Time Performance & Delay Duration



Q4 Delay Controllability



Q4 Duration of Delays by Route Grouping



YTD On Time Sailings

170.3K

FY25: 165.0K

YTD Delayed Sailings

27.5K

FY25: 31.5K

YTD Actual Sailings

197.8K

FY25: 196.5K

YTD On Time Performance

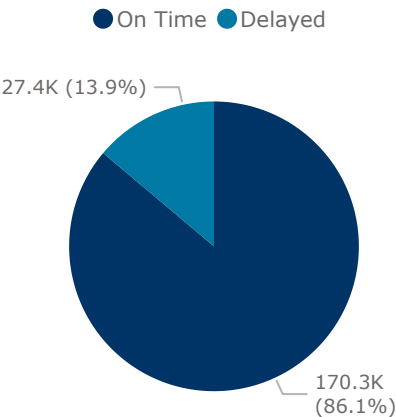
86.1%

FY25: 84.0%

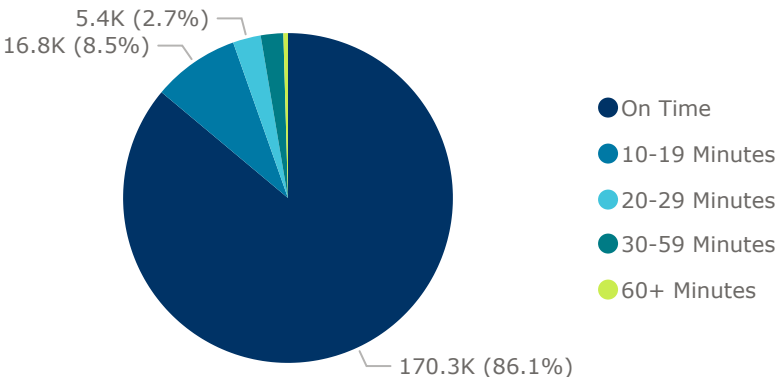
YTD On Time Performance by Route

	On Time Sailings	Delayed Sailings	On Time Performance
☐ Majors	21,921	5,223	80.8%
01 Tsawwassen - Swartz Bay	7,537	1,549	83.0%
02 Horseshoe Bay - Nanaimo	4,762	867	84.6%
03 Horseshoe Bay - Langdale	5,297	1,333	79.9%
30 Nanaimo - Tsawwassen	4,325	1,474	74.6%
☐ Minors	147,367	21,978	87.0%
04 Swartz Bay - Fulford Harbour	5,224	782	87.0%
05 Swartz Bay - Southern Gulf Islands	8,111	4,000	67.0%
06 Crofton - Vesuvius	6,595	2,841	69.9%
07 Earls Cove - Saltery Bay	4,988	780	86.5%
08 Horseshoe Bay - Snug Cove	9,505	1,577	85.8%
09 Tsawwassen - Southern Gulf Islands	3,982	2,356	62.8%
12 Brentwood Bay - Mill Bay	5,543	861	86.6%
13 Langdale - Gambier Island - Keats Landing	11,485	118	99.0%
17 Little River - Powell River	2,708	194	93.3%
18 Powell River - Blubber Bay	5,800	138	97.7%
19 Nanaimo Harbour - Gabriola	13,881	2,629	84.1%
20 Chemainus - Thetis - Penelakut	10,588	745	93.4%
21 Buckley Bay - Denman West	12,757	280	97.9%
22 Denman East - Hornby Island	8,345	588	93.4%
23 Campbell River - Quathiaski Cove	19,176	1,011	95.0%
24 Heriot Bay - Whaletown	3,263	918	78.0%
25 Port McNeill - Alert Bay - Sointula	6,715	1,904	77.9%
26 Skidegate - Alliford Bay	8,701	256	97.1%
☐ North	995	325	75.4%
10 Port Hardy - Prince Rupert	350	171	67.2%
11 Prince Rupert - Skidegate	356	43	89.2%
28 Port Hardy - Central Coast	289	111	72.3%
Total	170,283	27,526	86.1%

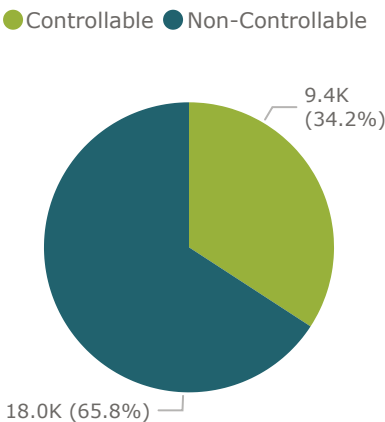
YTD On Time Performance



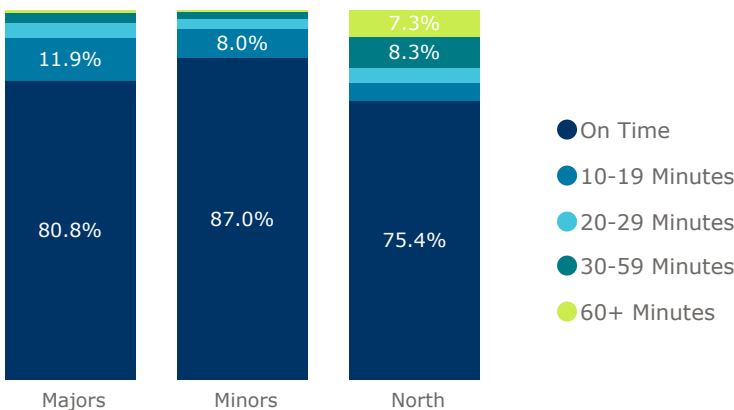
YTD On Time Performance & Delay Duration



YTD Delay Controllability



YTD Duration of Delays by Route Grouping



Section 4C - Quarter Ended March 31, 2026



Q4 Sailings with Overloads

4.3K

FY25: 4.1K

Q4 % of Overloaded Sailings

9.7%

FY25: 9.4%

YTD Sailings with Overloads

31.7K

FY25: 28.7K

YTD % of Overloaded Sailings

17.0%

FY25: 15.5%

Q4 Sailings with Overloads by Route

YTD Totals

	Q4				Yes			
	FY25 Overloaded Sailings	% of Sailings	FY26 Overloaded Sailings	% of Sailings	FY25 Overloaded Sailings	% of Sailings	FY26 Overloaded Sailings	% of Sailings
☐ Majors	1,750	30.7%	1,393	23.7%	10,832	40.6%	10,394	38.3%
01 Tsawwassen - Swartz Bay	1,004	60.6%	795	42.7%	4,783	55.2%	4,689	51.6%
02 Horseshoe Bay - Nanaimo	162	12.5%	65	5.1%	1,970	34.7%	1,630	29.0%
03 Horseshoe Bay - Langdale	302	21.1%	283	19.7%	2,020	30.6%	1,997	30.1%
30 Nanaimo - Tsawwassen	282	21.3%	250	19.0%	2,059	35.7%	2,078	35.8%
☐ Minors	2,370	6.2%	2,891	7.6%	17,859	11.4%	21,337	13.5%
04 Swartz Bay - Fulford Harbour	76	5.4%	84	5.9%	601	9.8%	821	13.7%
05 Swartz Bay - Southern Gulf Islands	239	8.0%	211	7.1%	1,071	8.8%	1,084	9.0%
06 Crofton - Vesuvius	53	2.3%	104	4.5%	638	6.8%	1,133	12.0%
07 Earls Cove - Saltery Bay	8	0.6%	1	0.1%	215	3.7%	252	4.4%
08 Horseshoe Bay - Snug Cove	118	4.5%	186	6.8%	1,399	12.8%	1,402	12.7%
09 Tsawwassen - Southern Gulf Islands	7	0.5%	10	0.7%	89	1.4%	74	1.2%
12 Brentwood Bay - Mill Bay	250	16.0%	421	26.8%	1,936	30.4%	2,708	42.3%
17 Little River - Powell River	10	1.4%	17	2.4%	192	6.7%	227	7.8%
18 Powell River - Blubber Bay	17	1.2%	11	0.8%	124	2.1%	108	1.8%
19 Nanaimo Harbour - Gabriola	624	15.4%	640	15.8%	3,355	20.4%	4,072	24.7%
20 Chemainus - Thetis - Penelakut	160	5.7%	161	5.8%	714	6.3%	889	7.8%
21 Buckley Bay - Denman West	181	6.3%	269	9.2%	2,327	17.8%	2,508	19.2%
22 Denman East - Hornby Island	125	5.7%	192	8.4%	523	6.0%	708	7.9%
23 Campbell River - Quathiaski Cove	372	7.6%	369	7.4%	3,198	16.1%	3,663	18.1%
24 Heriot Bay - Whaletown	77	7.4%	115	14.4%	883	20.2%	1,090	26.1%
25 Port McNeill - Alert Bay - Sointula	1	0.0%	74	3.5%	178	2.1%	234	2.7%
26 Skidegate - Alliford Bay	52	2.4%	26	1.2%	416	4.7%	364	4.1%
☐ North	2	0.8%	2	0.7%	4	0.3%	4	0.3%
10 Port Hardy - Prince Rupert	0	0.0%	0	0.0%	0	0.0%	0	0.0%
11 Prince Rupert - Skidegate	2	2.7%	2	2.8%	4	1.0%	4	1.0%
28 Port Hardy - Central Coast	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Total	4,122	9.4%	4,286	9.7%	28,695	15.5%	31,735	17.0%

○ ○ ○ ○

Section 5

Financials



○ ○ ○ ○



Section 5A - Quarter Ended March 31, 2026

Q4 Monthly Senior Passengers & Discount Amount

	January		February		March		Total	
	Passengers	Amount	Passengers	Amount	Passengers	Amount	Passengers	Amount
▲ Majors	49,822	\$960,988	52,364	\$1,012,041	72,099	\$1,395,933	174,285	\$3,368,962
01 Tsawwassen - Swartz Bay	19,867	\$397,339	21,129	\$422,579	29,035	\$580,700	70,031	\$1,400,618
02 Horseshoe Bay - Nanaimo	12,303	\$246,040	12,723	\$254,459	18,077	\$361,520	43,103	\$862,019
03 Horseshoe Bay - Langdale	8,145	\$127,469	8,100	\$126,764	10,581	\$165,593	26,826	\$419,826
30 Nanaimo - Tsawwassen	9,507	\$190,140	10,412	\$208,239	14,406	\$288,120	34,325	\$686,499
▣ Minors	40,067	\$466,524	39,128	\$456,919	51,162	\$598,788	130,357	\$1,522,231
04 Swartz Bay - Fulford Harbour	2,601	\$31,862	2,591	\$31,740	3,262	\$39,960	8,454	\$103,562
05 Swartz Bay - Southern Gulf Islands	3,372	\$43,777	3,281	\$42,557	4,019	\$52,116	10,672	\$138,450
06 Crofton - Vesuvius	2,355	\$28,849	2,277	\$27,893	2,999	\$36,738	7,631	\$93,480
07 Earls Cove - Saltery Bay	819	\$12,613	839	\$12,921	1,335	\$20,559	2,993	\$46,093
08 Horseshoe Bay - Snug Cove	4,080	\$48,756	3,870	\$46,247	4,833	\$57,754	12,783	\$152,757
09 Tsawwassen - Southern Gulf Islands	3,313	\$46,385	3,179	\$45,450	4,571	\$64,980	11,063	\$156,815
12 Brentwood Bay - Mill Bay	2,724	\$21,247	2,984	\$23,275	3,912	\$30,514	9,620	\$75,036
13 Langdale - Gambier Island - Keats Landing	642	\$4,847	656	\$4,953	871	\$6,576	2,169	\$16,376
17 Little River - Powell River	2,615	\$40,402	2,949	\$45,562	3,892	\$60,131	9,456	\$146,095
18 Powell River - Blubber Bay	1,195	\$13,324	1,164	\$12,979	1,414	\$15,766	3,773	\$42,069
19 Nanaimo Harbour - Gabriola	5,539	\$61,760	5,259	\$58,638	6,587	\$73,445	17,385	\$193,843
20 Chemainus - Thetis - Penelakut	1,063	\$11,215	1,029	\$10,856	1,229	\$12,966	3,321	\$35,037
21 Buckley Bay - Denman West	3,007	\$30,521	2,930	\$29,740	3,898	\$39,565	9,835	\$99,826
22 Denman East - Hornby Island	741	\$7,521	717	\$7,278	1,054	\$10,698	2,512	\$25,497
23 Campbell River - Quathiaski Cove	4,286	\$43,503	4,048	\$41,087	5,215	\$52,932	13,549	\$137,522
24 Heriot Bay - Whaletown	458	\$5,473	155	\$1,852	537	\$6,417	1,150	\$13,742
25 Port McNeill - Alert Bay - Sointula	950	\$11,353	950	\$11,353	1,167	\$13,946	3,067	\$36,652
26 Skidegate - Alliford Bay	307	\$3,116	250	\$2,538	367	\$3,725	924	\$9,379
▣ North	376	\$10,004	365	\$9,487	484	\$14,378	1,225	\$33,869
10 Port Hardy - Prince Rupert	234	\$7,077	178	\$5,528	226	\$9,304	638	\$21,909
11 Prince Rupert - Skidegate	134	\$2,848	183	\$3,889	248	\$4,962	565	\$11,699
28 Port Hardy - Central Coast	8	\$79	4	\$70	10	\$112	22	\$261
Total	90,265	\$1,437,516	91,857	\$1,478,447	123,745	\$2,009,099	305,867	\$4,925,062

Q4 Financial Reconciliation

1. Ferry Transportation Fees

Per section 6(a)(i) of Schedule "B" of the CFSC

Ferry Transportation Fees paid by the Province for the Quarter	<u>\$39,371,011</u>
--	---------------------

2. Calculation of amount payable by the Province

Per section 6(b)(ix) of Schedule "B" of the CFSC

Ferry Transportation Fee allocated to Route 13	\$74,433.20
--	-------------

Goods and Services Tax (5%) on Route 13 due from the Province	<u>\$3,721.66</u>
---	-------------------

Section 5C - Quarter Ended March 31, 2026



Q4 Fee Reduction Schedule

Calculation of Amount Payable to the Province

Per sections 3 and 6(b)(viii) of Schedule "B" of the CFSC

Beginning/carried forward accumulated balance for penalties (A)

\$87,000

	Non-Allowable Cancelled Round Trips	Fee Reduction per Round Trip	Total Penalty
☐ Majors	1.0		\$7,000
01 Tsawwassen - Swartz Bay	0.0	\$7,000	
02 Horseshoe Bay - Nanaimo	1.0	\$7,000	\$7,000
03 Horseshoe Bay - Langdale	0.0	\$7,000	
30 Nanaimo - Tsawwassen	0.0	\$7,000	
☐ Minors	6.0		\$6,000
04 Swartz Bay - Fulford Harbour	0.0	\$1,000	
05 Swartz Bay - Southern Gulf Islands	0.0	\$1,000	
06 Crofton - Vesuvius	0.0	\$1,000	
07 Earls Cove - Saltery Bay	0.0	\$1,000	
08 Horseshoe Bay - Snug Cove	0.0	\$1,000	
09 Tsawwassen - Southern Gulf Islands	0.0	\$1,000	
12 Brentwood Bay - Mill Bay	0.0	\$1,000	
13 Langdale - Gambier Island - Keats Landing	0.0	\$100	
17 Little River - Powell River	1.0	\$1,000	\$1,000
18 Powell River - Blubber Bay	0.0	\$1,000	
19 Nanaimo Harbour - Gabriola	0.0	\$1,000	
20 Chemainus - Thetis - Penelakut	0.0	\$1,000	
21 Buckley Bay - Denman West	0.0	\$1,000	
22 Denman East - Hornby Island	0.0	\$1,000	
23 Campbell River - Quathiaski Cove	0.0	\$1,000	
24 Heriot Bay - Whaletown	5.0	\$1,000	\$5,000
25 Port McNeill - Alert Bay - Sointula	0.0	\$1,000	
26 Skidegate - Alliford Bay	0.0	\$1,000	
☐ North	0.0		
10 Port Hardy - Prince Rupert	0.0	\$60,000	
11 Prince Rupert - Skidegate	0.0	\$34,000	
28 Port Hardy - Central Coast	0.0	\$13,000	
Total	7.0		\$13,000

Balance this period for Penalties (B)

\$13,000

Amount drawn to implement measures per the letter agreement with the Province, received March 25, 2024 (C)

\$0

Accumulated penalty balance to be carried forward (A + B - C)

\$100,000

○ ○ ○ ○

Section 6

Notes & Glossary

 **BC Ferries**

○ ○ ○ ○



Section 6A - Notes to Reports

Section	Route	Notes to Report
Applicable Sections	All Routes	All routes: Various totals might not be additive or may show small discrepancies as round trip counts are rounded to one decimal point, and AEQ and passenger counts are rounded to whole numbers.
Applicable Sections	All Routes	All routes: The CFSC was amended for PT6 (commencing FY2025) so that round trips provided by alternative service are no longer included for the purpose of meeting core service levels. In this report, Section 2G reports on the AEQs, passengers and round trips explicitly attributed to alternative service. All other sections in this report do not include alternative service and report only on core service.
Applicable Sections	All Routes	All routes: Deadhead sailings have been excluded from applicable sailing counts, on-time performance and capacity utilization as they are not customer-serving sailings.
Section 1A	All Routes	At March 31, 2026, the routes were over price cap by \$20,196 (Vehicles \$13,751 and Passengers \$6,445), with the obligation deferred in the quarter. At March 31, 2025, the routes were below price cap.
Section 1A	All Routes	All routes: "% Sailing within 10 Minutes" indicates percentages of sailings departing within 10 minutes of scheduled departure for the Major and Minor Routes, and arriving within 10 minutes of scheduled arrival for the Northern Routes.
Section 1A	13 Langdale - Gambier Island - Keats Landing	Revenue arises from bike traffic and freight.
Section 1A	13 Langdale - Gambier Island - Keats Landing	This is a passenger-only route and no vehicles are carried. Negative AEQ tariff revenue pertains to discounts provided for ferry travel on this route.
Section 1A, 2B, 3A, 3B and 3C	13 Langdale - Gambier Island - Keats Landing	Core Service Levels include some round trips that are deliverable only "on-demand". On Sunday December 14, 2025 10 round trips were provided on Route 13 compared to the daily minimum of 12 due to a lack of requests for on-demand sailings.
Section 2D	All Routes	All routes: Due to amendments to the CFSC for PT6, round trip cancellations for insufficient crew as of FY2025 generally are no longer counted as 'allowable' under the 'safety' category and are reported separately as 'not allowable' under the 'crew' category.
Section 2E	10 Port Hardy - Prince Rupert	The Route 10 Estimated Schedule was overstated by 1 round trip during the ANBT. Appendix 1 Schedule A Note 2 acknowledges that minor schedule variations may occur around the All Native Basketball Tournament and other specified times of the year. The originally modified ferry schedule had to be realigned with the revised ANBT dates. A round trip above contract on Feb 15 & 16 was originally added to get participants home, but was no longer needed the following week which already contained a bi-weekly mid-week trip that was used for that purpose. Actual contract minimums total 113 instead of the 114 trips in the Estimated Schedule.
Section 2E	28 Port Hardy - Central Coast	The Route 28 variance in Section 2E of -5 is a combination of -6.5 round trips cancelled during the Northern Sea Wolf's 2025 annual refit over a period commencing April 1, 2025 and concluding May 17, 2025, within Q1 plus 1.5 extra round trips provided this Fiscal year. The refit began in Q4 of FY2025 and continued into Q1 of FY2026 as part of the allowable 65-day refit window under Paragraph 2(c) of Schedule A of the CFSC. An additional 0.5 trip was cancelled on May 18, 2025 due to the refit and is reportable under Schedule A 2(a)(ii). Paragraph 2(c) of Schedule A of the CFSC indicates the core service level for the route includes an allowance for a temporary service disruption of up to 65 consecutive days for the purposes of carrying out surveys and refits. Alternative service delivered during this outage by water taxi and tug & barge have been included in Section 2G. The extra Route 28 trips occurred on October 6 & 9 repositioning to and from Port Hardy for scheduled maintenance as well as March 30 repositioning southbound for this year's annual refit. These repositioning sailings were above contract, but made available to the public.
Section 2F	24 Heriot Bay - Whaletown	Route 24 required berth closures for terminal construction requirements prior to the arrival of an Island Class vessel on the route. A Section 43 application was approved to exempt cancellations during this 21 day period from February 9 to March 1, 2026.
Section 3A and 3C	All Routes	All routes: the year-to-date sailing cancellation totals will show slight variances when reconciled to the sum of the quarters due to minor revisions to the number of cancellations on some routes. These differences are not material.
Section 4A and 4B	All Routes	All routes: On-time performance is based on sailings departing within 10 minutes of scheduled departure for the Major and Minor Routes, and arriving within 10 minutes of scheduled arrival for the Northern Routes.
Section 4C	All Routes	All routes: the overload reporting methodology for PT6 has been changed for increased accuracy. Previously, the overloads reported were based on manually reported (i.e., flagged) figures. The new methodology is drawn from the data itself. This will result in some variances with numbers reported in previous fiscal years.
Section 4C	13 Langdale - Gambier Island - Keats Landing	Route 13 is not included in this overloads report as this is a passenger-only route and no vehicles are carried.
Section 5B	All Routes	All routes: Ferry Transportation Fees paid do not include the notional amount for the Senior Discounts, as described in section 1(b) of Schedule B of the CFSC.

Section 6B - Glossary

Term	Definition
%	Abbreviation for "percentage" as in, for example, "% of Sailings cancelled"
Actual Round Trips	Round Trips that were provided by BC Ferries
Actual Sailings	Sailings that were provided by BC Ferries
AEQ	Automobile equivalent; an AEQ is a standard vehicle measure representing the amount of vessel capacity occupied by a particular vehicle type, expressed as the number of under height vehicles it displaces (e.g. a bus which displaces three under height vehicles – or cars – would have an AEQ of three)
Allowable Cancellations	Cancellations of Required Round Trips for reasons specified in section 2(a) of Schedule "A" of the CFSC
Alternative Service	Service provided by water taxi, tug & barge, etc.
Cancelled Round Trips	Round Trips that BC Ferries cancelled
Cancelled Sailings	Sailings that BC Ferries cancelled
Capacity Utilization	AEQs carried as a percentage of vessel capacity provided
CFSC	Coastal Ferry Services Contract, as amended for Performance Term Six (April 1, 2024 to March 31, 2028)
CFSC Minimum(s)	The 'core' or minimum service levels (daily or by FY) in the CFSC, expressed as Required Round Trips
Controllable Delays	Delays of Round Trips for reasons under the control of BC Ferries (e.g., loading procedure, fuelling, etc.)
Core Service Levels	See "CFSC Minimum(s)"
Delayed Sailing	A departure (or arrival for the Northern routes) more than 10 minutes after the scheduled time
FY	Fiscal Year. At BC Ferries the Fiscal Year is from April 1 to March 31
Mech	Abbreviation for "mechanical"
Min	Abbreviation for "minimum"
Minimum (Daily / Annual) Round Trips	The designated ferry route overviews in Appendix 1 of Schedule "A" of the CFSC specify each route's minimum number of daily and annual required round trips. On some of these routes, the sum of the daily minimums for a year will be less than the annual minimum. This provides BC Ferries flexibility to schedule more sailings on certain days of the week or during peak travel times. BC Ferries reports on performance against daily minimums in its quarterly reports, and on annual minimums in its year-end report
Mtce	Abbreviation for "maintenance"
Non-Allowable Cancellations	Cancellations of Required Round Trips for reasons other than those specified in section 2(a) of Schedule "A" of the CFSC
Non-Controllable Delays	Delays of Round Trips for reasons outside the control of BC Ferries (e.g., bad weather, medical emergency, marine rescue, etc.)
OTP	Acronym for "on-time performance"; a sailing that departed within 10 minutes of the scheduled departure for the Minor and Major routes, and arrived within 10 minutes of scheduled arrival for the Northern routes
Overload	One or more vehicles that were at the terminal, but unable to travel on the next sailing
PT6	Acronym for "Performance Term 6" (April 1, 2024 to March 31, 2028)
Quarter 1 (Q1)	April 1 - June 30
Quarter 2 (Q2)	July 1 - September 30
Quarter 3 (Q3)	October 1 - December 31
Quarter 4 (Q4)	January 1 - March 31
Required Round Trips	Round trips required to meet CFSC Minimum service levels in the CFSC
Round Trip	A round trip is a ferry's journey between terminals as stipulated in the designated route overviews in Appendix 1 of Schedule "A" of the CFSC, and constitutes a voyage from homeport back to homeport inclusive of any terminal stops
RT	Acronym for "Round Trip"
Sailing	A scheduled voyage on a designated ferry route between two terminals as published within seven days of departure
Scheduled Round Trips	The number of Round Trips that were originally scheduled (Actual Round Trips + Cancelled Round Trips = Scheduled Round Trips)
Scheduled Sailings	The number of Sailings that were originally scheduled (Actual Sailings + Cancelled Sailings = Scheduled Sailings)
YTD	Acronym for fiscal "year to date"